2024 HIGHLIGHTS

Successfully navigating towards 2028 ambitions with strong progress in 2024

+59

New service stations added, including 33 in KSA, bringing the total network to 896

+7%

compared to 2023

on track to reach **1,000** target by 2028

26.1%

Convenience store conversion rate

+140 bps compared to 2023 >15
billion liters

Total fuel volume sold

+9% compared to 2023

+167

New fast and super-fast EV charging points installed, taking the total network to 220 in the UAE

4x growth vs. 2023 level

vs. 2023 leve

on track to reach over 500 charging points by 2028 189 million

Fuel transactions

+5%

compared to 2023

+10%

YoY increase in non-fuel transactions to 49 million

transactions

by 2028 vs. 2023

on track to achieve a target of +50% increase in AED 66 million

Savings in operating expenses on a like-for-like basis

on track achieve a target of up to AED 184 million over 2024-28

0.69x

Net debt to EBITDA Reflecting a strong balance sheet

3.86 billion

EBITDA, the highest since Company's IPO

+5%

compared to 2023

96%

Customer satisfaction score

AED 1.1 billion

Capital expenditure

28.8%

Return on Capital Employed

Industry-leading rate of return driven by efficient capital allocation AED 2.57 billion

Dividend distributed in 2024

Offering attractive yield

